

Sloan Kimball

Professional Experience

**Interim CFO
Independent Consultant** **August 2014 – Present**

- Served as CFO for a \$55mm fast food franchisee with 100 locations in 7 states
- Served as interim CFO for \$6B grain export business
- Served as interim CFO for a local community bank
- Served as CFO for a \$130mm nine-state food distribution company
- Served in a variety of contract roles for an 80,000 student (headcount) Community College.
 - Interim Treasurer for \$500mm investment portfolio.
 - Financial consultant to Executive committee for strategic planning initiative.
 - Multiple individual process redesign and implementation initiatives from payroll to cash handling
- Served as CFO for a rapidly growing \$35mm internet marketing firm
- Served as CFO for a small custom manufacturing company
- Served as interim CFO for startup crowdfunding internet company

**Owner
NW Exchange Facilitators** **September 2009 – Present**

- All things 1031 exchange related

**Owner
Pension CFO** **September 2019 – Present**

- Institutional Investment Advisory business for companies that still have defined benefit pension plans

**Owner
Sloan Kimball, LLC** **August 1994 - Present**

- Real Estate investment company

**Pendleton Grain Growers Inc.
Chief Financial Officer** **May 2012– August 2014**

- Diversified agricultural cooperative engaged in multi-state operations in commodity trading/merchandising, retail farm supply stores, agronomy, retail/wholesale fuel, food manufacturing and transportation

**Walla Walla University
Part-Time Adjunct Professor** **January 2011 – April 2014**

- Taught various courses including Principals of Investments, International Trade and Finance, and Intro to Risk Management and Insurance

**Bank Reale
Founder; Chief Financial Officer; Board Member** **September 2003 – May 2011**

- Founded the bank, recruited board members and senior leadership, raised capital, oversaw building construction authored nearly all policies/procedures and developed the business plan and proforma financials resulting in growth to \$50MM in assets and profitable in the first year.

**Baker Boyer Bank
Chief Financial Officer** **December 1994– September 2003**

- Split the traditional CFO job with a Controller.

Education

**Master of Business Administration, Seattle University
Bachelor of Science, Agricultural Economics**

Certifications

**Charter Financial Analyst – CFA Institute
20-year exam grader
Disciplinary Review Committee**

Relevant Community Involvement

2017-2022 – Northwest Academy - Board of Trustees, Finance Committee

1997-2004 – Walla Walla Catholic Schools – Board, Executive Committee, Finance Committee